

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

5 Atty Atty

### McKenzie Lee Parker (GUARD/P)

Case No. 13CEPR00920

Schacher, Kara (for Gale Brewer Munce – Maternal Great-Grandmother – Petitioner) Margosian, Michael J. (for James Parker – Father – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

TEMP EXPIRES 12-18-13, extended to 1-15-14 **NEEDS/PROBLEMS/COMMENTS:** Minute Order 12-18-13: The Court GALE BREWER MUNCE. Maternal Greatorders that Ms. Munce intervene in Grandmother, is Petitioner. the Family Law matter and seek a Father: JAMES PARKER prompt order. The temporary is Cont. from 121813. - Objection filed 12-27-13 extended to 1/15/14. Continued to 1/15/14; Temporary Guardianship 011514 Mother: EDEN LANTIA Letters extended to 1/15/14. Aff.Sub.Wit. Paternal Grandfather: Joseph Parker Minute Order 1-15-14: Family Law Paternal Grandmother: Teresa Parker Verified case number 13CEFL00969 is Maternal Grandfather: Curtis R. Lantia Inventory provided to the Court as a related Maternal Grandmother: Jennifer Lantia case. The subpoended documents PTC - Consents and waives notice are released to Michael Maraosian Not.Cred. at the Court's direction. The Siblings: Hailey M. Parker (3) and Savanna R. Notice of Χ temporary is extended to 7/15/14. Parker (5) The Court orders that the temporary Hrg expire on 7/15/14 or earlier upon Aff.Mail Χ Petitioner states [REDACTED]. order from Family Court. Ms. Aff.Pub. Court Investigator Dina Calvillo filed a report Schacher is directed to prepare the order. The Court notes for the on 12-16-13. Sp.Ntc. minute order that James Parker left Χ Pers.Serv. abruptly prior to the conclusion of Objection filed 12-27-13 by James Parker. Χ Conf. today's hearing. Continued to: Father, states [REDACTED] Screen 7/15/14 at 09:00a.m. in Dept 303. Temporary Letters extended to: **SEE ADDITIONAL PAGES** Letters Χ 7/15/14. (Note: Extended Letters Duties/Supp were never submitted or issued.) **Objections** Note: It appears that the hearing on Video the motion for joinder to the family Receipt law matter has been continued a number of times to 7-29-14 in Dept. **CI Report** 202. The orders made 12-17-13 Clearances remain in effect, which state: Order Χ "Father has the sole decision regarding Hailey and McKenzie (if guardianship is terminated)." As of 7-10-14, nothing further has been filed in this Guardianship matter; however, there appears to have been ongoing proceedings in the family law matter. If this matter goes forward, there are a number of issues that have not been addressed: **SEE ADDITIONAL PAGES** Reviewed bv: skc Aff. Posting Reviewed on: 7-10-14 Status Rpt **UCCJEA Updates:** Citation **Recommendation:** File 5 – Parker **FTB Notice** 

# 5 McKenzie Lee Parker (GUARD/P)

Case No. 13CEPR00920

#### Page 2

#### NEEDS/PROBLEMS/COMMENTS:

#### The following issues remain:

- 1. Need Confidential Guardian Screening Form (Mandatory Judicial Council Form GC-212).
- 2. Need Notice of Hearing.
- 3. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - James Parker (Father)
  - Eden Lantia (Mother)
- 4. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - -Joseph Parker (Paternal Grandfather)
  - Teresa Parker (Paternal Grandmother)
  - Curtis Lantia (Maternal Grandfather)
- 5. The Court may require clarification regarding the <u>presently pending</u> family law action. See Local Rule 7.15.7.

| Vernon: 11-27-12   | VANCE KACHADURIAN, Trustee, is   | NEEDS/PROBLEMS/COMMENTS:  |
|--|--|---|
| Barbara: 12-30-12  | Petitioner.  |   |
| Cont. from: 051314  Aff.Sub.Wit.  Verified Inventory  PTC  Not.Cred.  V Notice of Hrg  Aff.Mail  W/o | Acct period: 12-30-12 through 2-21-14 Accounting: \$223,228.36 Beginning POH: \$218,648.23 Ending POH: \$0  Trustee waisves compensation; however, \$4,437.66 was paid to the trustee for partial reimbursement of \$8,630.94 in expenses incurred.  Attorney: Not addressed | Note: Petitioner alleges that beneficiary Vanessa Kachadurian took possession of various assets. It is unclear whether the acts alleged were prior to or after the deaths of the settlors, or if they took place during this account period. Petitioner does not request relief in connection with the allegations; the petition only seeks approval of Petitioner's actions as trustee for the period indicated. Therefore, the following items are noted for the Court's consideration regarding this request.  |
| Aff.Pub. Sp.Ntc. Pers.Serv.  | Petitioner states he took the following actions as trustee:  | Notice of Hearing filed 4-17-14 indciates that a copy of the accounting petition was not  |
| Conf. Screen   Letters   Duties/Supp   | <ul> <li>Collected death benefits from Met<br/>Life xx131 of \$6,624.92</li> </ul>   | included in the mailing to the<br>beneficiaries. Probate Code<br>§17203 does not require that a<br>copy of a peititon under that  |
| Video Receipt CI Report  | <ul> <li>Removed all tangible personal<br/>property from settlors' residence,<br/>which is being stored (see petition for<br/>storage address)</li> </ul>  | section (internal affairs of a trust) be included; however, the Court may require clarification with respect to Probate Code §16060 et seq (duty to inform, account, etc.).   |
| 9202<br>Order X  | <ul> <li>Closed Citibank Acct #xx502 and<br/>collected balance of \$4,437.66 as<br/>partial reimbursement for trust<br/>expenses</li> </ul>  | Have the beneficiaries been provided a copy of this petition?  2. Trust Exhibit A indicates that the trust originally contained two   |
|  | <ul> <li>Sold residence for \$207,900.00</li> <li>Paid trust expenses of \$8,630.94 from Petitioner's personal assets because the balance of the Citi account</li> </ul>   | properties: One on N. Sixth Street that was sold as described in this petition, and another on E. Nees Avenue that is not mentioned in this petition. The Court may require clarification as to the disposition of the Nees Avenue property.  |
|  | #xx502 was the only liquid asset of the trust and was insufficient to cover the expenses   | The trust indicates that the life insurance policies indicated in Exhibit B are assets of the trust; however, Exhibit B is not attached.  |
|  | <ul> <li>Made distributions totaling<br/>\$200,507.79 to the three beneficiaries<br/>as follows:</li> <li>Cynthia Erbil \$66,835.93</li> <li>Vanessa Kachadurian \$66,835.93</li> <li>Vance Kachadurian \$66,835.93</li> </ul>   | Petitioner indicates receipt and distribution of one policy (Met). The Court may require clarification as to whether there were any others mentioned in the trust's Exhibit B.  |
| Aff Docking  | Petitioner states Citibank Acct #xx088 is not accounted for because it was held in joint tenancy in the names of Vernon  | The Court may require clarification as to the expenses incurred by Petitioner that were partially reimbursed.      Positive of the second |
| Aff. Posting   | Kachadurian and Vance Kachadurian  | Reviewed by: skc  |
| Status Rpt UCCJEA  | and was not an asset of the trust at<br>Vernon's death.  | Reviewed on: 7-10-14  |
| Citation   | vemon saeam.   | Updates: Recommendation:  |
| FTB Notice   | SEE ADDITIONAL PAGES   | File 6 - Kachadurian  |

# 6 Vernon V & Barbara J. Kachadurian Living Trust Case No. 14CEPR00292

#### Page 2

**Petitioner alleges** that Vanessa Kachadurian, without knowledge, permission, consent, or authorization of Vernon or Vance, unlawfully used Vernon's ATM card to withdraw approx. \$2,500.00 from Citibank Acct #xx088, and also removed approx. \$4,000.00 cash and tangible personal property from the residence including jewelry, misc. furnishings, Vernon's wallet, credit cards, Citibank debit card, and coins. Petitioner also alleges that Vanessa Kachadurian, by way of undue influence, fraud or theft, took possession of the 2005 Toyota Sienna thereby removing said van from the trust estate.

Petitioner prays for an order settling, allowing and approving the account and ratifying, confirming, and approving all acts and transactions of Petitioner as set forth in the petition, and for such other relief as the Court deems appropriate.

Atty Atty

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Bagdasarian, Gary G. (for Petitioner Deborah Titus)

Lind, Ruth P. (Court appointed for Proposed Conservatee Florence E. Dolby)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

| Со | nt. from: 07011 | 4 |
|----|-----------------|---|
|    | Aff.Sub.Wit.    |   |
| >  | Verified        |   |
|    | Inventory       |   |
|    | PTC             |   |
|    | Not.Cred.       |   |
| ~  | Notice of       |   |
|    | Hrg             |   |
| >  | Aff.Mail        | W |
|    | Aff.Pub.        |   |
|    | Sp.Ntc.         |   |
| ~  | Pers.Serv.      | W |
| ~  | Conf.           |   |
|    | Screen          |   |
| ~  | Letters         |   |
| ~  | Duties/Supp     |   |
|    | Objections      |   |
|    | Video           | Х |
|    | Receipt         |   |
| ~  | CI Report       |   |
|    | 9202            |   |
| ~  | Order           |   |
|    |                 |   |
|    |                 |   |
|    |                 |   |
|    |                 |   |
|    |                 |   |
|    |                 |   |
|    | Aff. Posting    |   |
|    | Status Rpt      |   |
|    | UCCJEA          |   |
|    | Citation        |   |
|    | FTB Notice      |   |
|    |                 |   |

#### **NO TEMP REQUESTED**

**DEBORAH TITUS**, Niece, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and dementia medication and placement powers, and as Conservator of the Estate without bond.

#### Voting rights affected

A Capacity Declaration was filed 5-19-14.

#### Estimated value of estate:

Personal property: \$300.00 Annual income: \$13,824.12 Real property: \$80,000.00

**Petitioner states** the proposed Conservatee is unable of provide for her needs for physical health, food, clothing, and shelter, or manage her financial resources or resist fraud or undue influence because of her advanced state of dementia.

Court Investigator Dina Calvillo filed a report on 7-1-14.

#### **NEEDS/PROBLEMS/COMMENTS:**

Court Investigator advised rights on 6-11-14

Voting rights affected – need minute order

 Petitioner Requests appointment without bond; however, per Probate Code §2320(c)(4) and Cal. Rules of Court 7.207, bond is required. Based on the information in the petition, bond should be fixed at \$15,536.53.

<u>However</u>, per the Court Investigator's report, the proposed conservatee's former residence is being rented. The estimate above does not appear to include the rental income.

Therefore, need clarification re income for appropriate bond calculation.

- 2. Need video receipt per Local Rule 7.15.8.
- Petitioner lists two relatives, Tenna Sehorn. niece, and Richard Sehorn, nephew, as addresses unknown. The Court may require diligence or notice per §1822.

<u>Note</u>: If granted, the Court will set status hearings as follows:

- Tues 9-29-14 for filing bond
- Tues 12-16-14 for filing Inventory and Appraisal
- Tues 12-21-15 for filing first account.
   If appropriate items are filed, the above status hearings may be taken off calendar.

Reviewed by: skc
Reviewed on: 7-10-14
Updates:
Recommendation:
File 7 - Dolby

# 8 Eugene & Evelyn Ford Family Trust Case No. 14CEPR00485

Atty Keeler, William J. (for Petitioner Susan Ford Frantzich)

Atty Chielpegian, Mark E. (for

Petition for Determination of Validity of Trust Amendment; in the Alternative for order Confirming Exercise of Power of Appointment

|                   | NEEDS/PROBLEMS/COMMENTS:                                 |
|-------------------|--|
|                   | A demurrer has been filed and set for hearing on 8-7-14. |
| Aff.Sub.Wit.      | Therefore, this matter will be continued to 8-7-14.      |
| Verified          | <u> </u>   |
| Inventory         |  |
| PTC               |  |
| Not.Cred.         |  |
| Notice of         |  |
| Hrg               |  |
| Aff.Mail          |  |
| Aff.Pub.          |  |
| Sp.Ntc.           |  |
| Pers.Serv.        |  |
| Conf.             |  |
| Screen            |  |
| Letters           |  |
| Duties/Supp       |  |
| <b>Objections</b> |  |
| Video             |  |
| Receipt           |  |
| CI Report         |  |
| 9202              |  |
| Order             |  |
| Aff. Posting      | Reviewed by: skc   |
| Status Rpt        | Reviewed on: 7-10-14                                     |
| UCCJEA            | Updates:   |
| Citation          | Recommendation:  |
| FTB Notice        | File 8 - Ford  |

Atty Fiske, William S., sole practitioner (for Petitioner Dani V. Ellen)

# Petition to Determine Succession to Real Property (Prob. C. 13151)

| -              | remon to belefining succession to kedi Flo       |  |
|----------------|--|--|
| DOD: 2/21/2014 | <b>DANI V. ELLEN</b> , daughter and Successor    | NEEDS/PROBLEMS/COMMENTS:                                     |
|                | Trustee of the LUCILA V. THOMAS 2007             | Need original Will of the                                    |
|                | <b>REVOCABLE TRUST</b> , is Petitioner.          | Decedent to be deposited                                     |
|                | 1  | with the Court pursuant to                                   |
| Cont. from     | <b>1</b>   | Probate Code § 8200.   |
|                | 40 days since DOD.                               | Deposit fee of <b>\$50.00</b> will be                        |
| Aff.Sub.Wit.   |  | due from Petitioner prior to                                 |
| √ Verified     | No other presentings                             | the order for distribution                                   |
| √ Inventory    | No other proceedings.                            | being processed for  |
|                |  | Petitioner.  |
| PTC            | - I & A - \$145,000.00                           |  |
| Not.Cred.      |  | 2. Decedent's Will devises the                               |
| ✓ Notice of    |  | estate residue to the Trustee of the <b>LUCILA V. THOMAS</b> |
| Hrg            | Will dated 5/3/2007 devises the estate           | 2007 REVOCABLE TRUST, thus                                   |
| ✓ Aff.Mail W/  | residue to the Trustee of the LUCILA V.          | the Petition requests  |
| Aff.Pub.       | THOMAS 2007 REVOCABLE TRUST.                     | distribution to the Petitioner                               |
| Sp.Ntc.        |  | as Successor Trustee.  |
| Pers.Serv.     | Petitioner requests Court determination that     | Pursuant to Local Rule                                       |
| Conf.          | Decedent's <b>100%</b> interest in real property | 7.12.5, if property in the                                   |
| Screen         | located at 2603 16th Ave., Kingsburg, passes     | estate is to be distributed to                               |
| Letters        | to the Petitioner as Successor Trustee of the    | a pre-existing trust, the<br>current trustee must file a     |
| Duties/Supp    | LUCILA V. THOMAS 2007 REVOCABLE TRUST            | declaration setting forth the                                |
| Objections     | pursuant to Decedent's Will.                     | name of the trust, its                                       |
| Video          |  | establishment date, and                                      |
| Receipt        |  | taxpayer identification                                      |
| CI Report      | 1  | number, verifying that the                                   |
| 9202           | 1  | trust is in full force and                                   |
| √ Order        |  | effect, and that the trustee has an executed copy of         |
|                |  | the trust in possession. Need                                |
|                |  | a declaration of trust to be                                 |
|                |  | filed with the Court prior to                                |
|                |  | distribution of the estate.                                  |
|                |  |  |
| Aff. Posting   |  | Reviewed by: LEG   |
| Status Rpt     |  | <b>Reviewed on:</b> 7/10/14                                  |
| UCCJEA         |  | Updates:   |
| Citation       |  | Recommendation:  |
| FTB Notice     |  | File 9 - Thomas  |
|                |  | 9  |

Barbara Ann Sena (Estate)

Waite, Liana M. (Attorney and self-represented Petitioner)

Petition for Probate of Will and for Letters of Administration With Will Annexed (Prob. C. 8002, 10450)

| F = -       | (FIOD. C. 8002, 10450) |   |  |                 |   |
|-------------|------------------------|---|--|-----------------|---|
| DO          | D: 9-26-13             |   | <b>LIANA M. WAITE</b> , Daughter, is Petitioner  | NE              | EDS/PROBLEMS/COMMENTS:  |
|             |                        |   | and requests appointment as Administrator with Will Annexed with Full IAEA without bond. | 1.              | Need original will. Probate Code<br>§8200.  |
| _           | Proof of               |   | All heirs waive bond.  | 2.              | Need typed copy of holographic will. Probate Code §8002(b)(1).  |
|             | Holographic<br>Will    |   | Full IAEA – Need publication   | ,               | Need Notice of Petition to  |
| ~           | Verified               |   | Holographic Will dated 9-18-13   | <b>J</b> .      | Administer Estate. Probate Code   |
|             | Inventory              |   | Davidon ou France  |                 | §8110.  |
|             | PTC                    |   | Residence: Fresno Publication: Need publication  | ١.              |   |
|             | Not.Cred.              |   | 1 oblication. Need poblication   | 4.              | Need proof of service of Notice of Petition to Administer Estate at   |
|             | Notice of              | Χ | Estimated value of estate:   |                 | least 15 days prior to the hearing  |
|             | Hrg                    |   | Personal property: \$ 5,000.00   |                 | on all relatives listed at #8.  |
|             | Aff.Mail               | Χ | Real property: \$160,601.00  |                 |   |
|             | Aff.Pub.               | Χ | (encumbered for \$155,000.00)  | 5.              | Need publication. Probate Code  |
|             | Sp.Ntc.                |   | Total: \$ 10,601.00  |                 | §8120.  |
|             | Pers.Serv.             |   | Probate Referee: Steven Diebert  |                 |   |
|             | Conf.                  |   |  | No              | te: If granted, Status hearings will  |
|             | Screen                 |   |  |                 | set as follows:   |
| ~           | Letters                |   |  |                 |   |
| <b>&gt;</b> | Duties/Supp            |   |  |                 | • Tues 12-16-14 at 9:00a.m. in  |
|             | Objections             |   |  |                 | Dept. 303 for the filing of the   |
|             | Video                  |   |  |                 | inventory and appraisal and   |
|             | Receipt                |   |  |                 | • Tues 9-16-15 at 9:00a.m. in   |
|             | CI Report              |   |  |                 | Dept. 303 for the filing of the first   |
|             | 9202                   |   |  |                 | account and final distribution.   |
| •           | Order                  |   |  | red<br>da<br>mo | rsuant to Local Rule 7.5 if the quired documents are filed 10 ys prior to the hearings on the atter, the status hearing will come calendar and no appearance will required. |
|             | Aff. Posting           |   |  | Re              | viewed by: skc  |
|             | Status Rpt             |   |  | Re              | viewed on: 7-10-14  |
|             | UCCJEA                 |   |  | Up              | dates:  |
|             | Citation               |   |  | Re              | commendation:   |
|             | FTB Notice             |   |  | File            | e 10 - Sena   |
|             | <u> </u>               |   |  |                 | 10  |

Simonian, Jeffrey D. (for Leon Y. George and Armen L. George – Administrators)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

| DOD: 10-28-04  | LEON Y. GEORGE, father, and ARMEN L. GEORGE,  | NEEDS/PROBLEMS/COMMENTS:  |
|--|---|---|
|  | brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.   | Cont'd from 2-14-14, 3-14-14, 5-16-14   |
| Cont. from 021414,<br>031414, 051614<br>Aff.Sub.Wit.   | Leon Y. George is a resident of Fresno, CA. Armen L. George is a resident of Sammamish, WA.   | Minute Order 2-14-14: Counsel informs the Court that he is waiting on a copy of the brokerage account.        |
| Inventory   PTC   Not.Cred.   Notice of Hrg   Aff.Mail | The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate | Minute Order 3-14-14: Partial Inventory and Appraisal submitted to Mr. Diebert. Waiting on brokerage account. |
| Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen            | Code §8800.  Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax  | Minute Order 5-16-14: Partial Inventory and Appraisal submitted to Mr. Diebert.                               |
| Duties/Supp Objections Video                           | Board on 11-6-06.  No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.   | As of 7-10-14, nothing further has been filed. The following issues remain:  1. Need Inventory and            |
| Receipt CI Report 9202 Order                           | The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both   | Appraisal pursuant to Probate Code §8800.  2. Need accounting and   |
| Order  | attorney and personal representative(s) are ordered to appear.  | petition for final distribution<br>pursuant to Probate Code<br>§12200.<br>Note: Decedent's heirs              |
|  | Notice of Status Hearing was mailed to Attorney Jeffrey D. Simonian and to Administrators Leon Y. George and Armen L. George on 11-21-13.   | pursuant to intestate succession would be his parents, Leon Y. George and Louise K. George.                   |
| Aff. Posting   |   | Reviewed by: skc  |
| Status Rpt   |   | <b>Reviewed on:</b> 7-10-14   |
| UCCJEA   |   | Updates:  |
| Citation   |   | Recommendation:   |
| FTB Notice   |   | File 11 - George  |
|  |   | 11  |

13 Edward Moore & Marie Moore Family Trust 11-12-31 Case No. 11CEPR00596

Atty Roberts, Gregory J. (for Timothy E. Moore – Trustee)
Atty Moore Huston, Deborah R. (pro per – Objector)

Atty Moore, Terence E. (pro per – Objector)

Status Hearing Re: Terence Moore's Bankruptcy Proceeding in Case #12-10802

| Sidios fleding Re. Terefice Moore's Bullkiopicy Floceeding in Case #12-10002 |  |                                     |
|--|--|-------------------------------------|
|  | TIMOTHY MOORE, Successor Trustee's First Account   | NEEDS/PROBLEMS/COMMENTS:            |
|  | and Report of Successor Trustee and Petition for its   |                                     |
|  | Approval, was heard on 03/18/13.   | CONTINUED FROM 03/18/14             |
|  |  | Minute Order from 03/18/14 states:  |
|  | The matter was set for a Court Trial on 04/24/13.  | Matter continued to 07/15/14. Joint |
| Cont. from 080913,   |  | Status report to be submitted       |
| 1  | Former Trustee <b>TERENCE E. MOORE</b> was removed per   | before the next hearing.            |
| 011014, 031814   | minute order 11-29-11. The order was signed 12-15-11.  | <b>3</b> .                          |
| Aff.Sub.Wit.   | Asimula Oud ou from 04/04/12 and their providing to be a price of                                    | As of 07/10/14, nothing further has |
| Verified   | Minute Order from 04/24/13 set this matter for hearing   | been filed in this matter.          |
|  | regarding Terence Moore's bankruptcy proceeding.   |                                     |
| Inventory  | Charles De clarestion of Time alloy, Manage Treades filed  | Need current written status         |
| PTC  | Status Declaration of Timothy Moore, Trustee, filed  | report pursuant to Local Rule       |
| Not.Cred.  | 08/02/13 states: The matter came before the  Rapkripter Court on 07/31/13 and the triglwas           | 7.5 which states in all matters     |
|  | Bankruptcy Court on 07/31/13 and the trial was continued until 12/13/13. The Trustee, Timothy Moore, | set for status hearing verified     |
| Notice of Hrg  | requested an earlier date, but counsel for Terence   | status reports must be filed no     |
| Aff.Mail   | Moore requested a December date. This Court was  | later than 10 days before the       |
| Aff.Pub.   | holding off on making a decision as to the allocation  | hearing. Status Reports must        |
|  | of costs and fees to be recovered from the   | •                                   |
| Sp.Ntc.  | beneficiaries, until after the bankruptcy trial so, if   | comply with the applicable          |
| Pers.Serv.   | assets were recovered from the bankruptcy and put  | code requirements. Notice of        |
|  | in the Trust, it would be easier for the Court to  | the status hearing, together        |
| Conf. Screen   | determine if it was necessary for the Court to issue an  | with a copy of the Status           |
| Letters  | order for the recovery of funds from the beneficiaries   | Report shall be served on all       |
| Duties/Supp  | to pay costs of the trust administration and to  | necessary parties.                  |
|  | reimburse the Trustee for Trust expenses paid  |                                     |
| Objections   | personally by Timothy Moore. As the bankruptcy trial   |                                     |
| Video  | has been continued until 12/13/13, the Trustee   |                                     |
| Receipt  | requests that this status hearing be continued until   |                                     |
|  | sometime in January of 2014.   |                                     |
| CI Report  | <u>'</u>   |                                     |
| 9202   | There is also the issue remaining regarding the appraisal and sale of a coin collection. The         |                                     |
| Order  | beneficiaries had some discussions with the Trustee  |                                     |
| Aff. Posting   | regarding a possible resolution regarding the value of   | Reviewed by: JF                     |
|  | the coin collection and the purchase of the coin   | <b>Reviewed on:</b> 07/10/14        |
| Status Rpt   | collection by a beneficiary. Those discussions failed  |                                     |
| UCCJEA   | resulting in the coin collection being appraised. The  | Updates:                            |
| Citation   | appraisal should be completed within the next 10   | Recommendation:                     |
| FTB Notice   | days and the Trustee will proceed with the sale of the   | File 13 – Moore                     |
|  | coin collection as instructed by the Court. To keep  | /                                   |
|  | costs down, it is requested that the court continue this   |                                     |
|  | matter until January 2014 thereby avoiding furthers  |                                     |
|  | costs and fees to the Trust and the Trustee.   |                                     |
|  |  |                                     |
|  | Continued on Page 2  |                                     |
|  |  | 12                                  |

# 13 Edward Moore & Marie Moore Family Trust 11-12-31 Case No. 11CEPR00596

Status Declaration of Timothy Moore, Trustee filed 03/17/14 states: This matter was set for status on this date to advise the Court as to the status of the bankruptcy of Terrance Moore and the claim by the Trustee against Terrance Moore in the bankruptcy matter. The bankruptcy trial was held on 12/13/13. The trial was completed, but the court requested briefing and closing argument. The matter was set to be heard by the bankruptcy court, but Terrance Moore fired his attorney. Terrance Moore did not get court approval for the removal of his attorney as required by the court so the matter has been continued until the attorney issue is resolved and then closing arguments. The Trustee believes that Terrance Moore is continuing his antics to delay matters and to cause additional costs to the Trustee. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries until after the bankruptcy trial so if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. It now appears that the bankruptcy matter will not be resolved for several months, or longer. The Trustee requests a continuance to July 2014 at which time he hopes the bankruptcy trial will be completed and a final order can be made in this matter.

The appraisal and sale of the coin collection was completed in 2013. The coin collection sold for \$2,801.01 and the funds were put into the trust.

Jo Ann Quinn (Estate)

Knudson, David N. (for Susan J. Quinn and Rhonda Wallace – Co-Executors)

Status Hearing Re: Filing of the Final/Supplemental Account and/or Petition for Final Distribution

|  | Final Distribution  |  |
|--|---|--|
| DOD: 08/28/11  | SUSAN J. QUINN and RHONDA WALLACE, were appointed Co-<br>Executors without bond on 11/08/11. Letters were issued on 11/21/11.   | NEEDS/PROBLEMS/<br>COMMENTS:   |
| Cont. from 091313,   | Inventory & Appraisal, Final filed 04/10/12 - \$499,722.31  Inventory & Appraisal, Supplemental filed 04/18/13 - \$41,158.54  | CONTINUED FROM 03/17/14 As of 07/10/14, nothing further has been filed in this matter.   |
| 111813, 031714  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg | First & Final Account and Report of Executor filed 10/09/12 and set for hearing on 11/19/12.  Minute Order from 11/19/12 set this matter for status and states: The Court advises counsel that it is treating this as a Petition for Preliminary Distribution. The Court grants a distribution of up to 80% of the estate and compensation. Counsel is directed to submit a revised order.  Status Report on Continued Administration filed 03/10/14 states: on 10/09/12, the co-executors filed their first account and report and petition for distribution. On 11/20/12, the Court entered an order  | Need     Final/Supplemental     Account and/or Petition     for Final Distribution.      Note to Judge:     The First & Final Account and Report of Executor that was filed 10/09/12 included assets listed in the Supplemental                                    |
| Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters                        | authorizing distribution of substantially all of the assets of the estate, save and accepting the retention of cash for tax liabilities; the court also ordered payment of 80% of statutory attorney fees and extraordinary compensation. The Court ordered that estate administration continue pending the receipt of funds from the unclaimed property division of the State Controller's office in the amount of \$41,158.54 as set forth on the supplemental inventory and appraisal.  Those funds were received on 12/07/12. Subsequently, the co-   | I&A as "unclaimed" property under Decedent's mother's name. This property was held by the State Controller's office. The Executors had filed a claim for the unclaimed property, but the property had not been received by the Estate and had not appraised by the |
| Duties/Supp Objections Video Receipt CI Report 9202 Order                        | executors have been dealing with the IRS. The decedent did not file tax returns for 2008 or 2009. In filing a return for 2010, the Executors were advised of the missing returns. In filing those returns, the executors were advised that the decedent's identity had been stolen and a false return filed for 2010 in which an erroneous refund was claimed, which refund affected the prior year's returns. Working with a CPA to address the situation, corrected returns have been filed. The IRS assessed penalties on the late filed returns, and the estate sought abatement of those penalties. The executors have been advised to contact the IRS Taxpayer Advocate Service to resolve the issue, but that has not taken place yet. | probate referee. The Court therefore, treated the previous petition as a petition for preliminary distribution and set this status hearing for filing of the Final/Supplemental Account and Petition for Final Distribution.                                       |
| Aff. Posting Status Rpt UCCJEA   | The co-executors distributed \$48,600.00 each to Alison Quinn and Brian Quinn, representing dividends on Quinn Company stock, and retained \$10,000.00 from each distribution towards income taxes payable by the estate on such dividends. The amount of income  | Reviewed by: JF Reviewed on: 07/10/14 Updates:   |
| Citation FTB Notice  | taxes payable by the estate on account thereof was the sum of \$9,920.00 and co-executors have now distributed the sum of \$10,800 (\$5,040 to each) as the balance of such distribution. Following the period of the account, the estate received an additional \$31,200 representing dividends on Quinn Company stock,  | Recommendation: File 14 - Quinn  |
|  | which was distributed to Alison Quinn and Brian Quinn (\$15,600 each). The estate's bank account will have \$75,745.99 after payment of fees for preparation of the estates income tax returns. The amount at issue with the IRS is \$15,000. The executors anticipate that within 120 days they will be able to address the penalties with the taxpayer's advocate's division of the IRS and resolve the matter so the estate can be closed.   |  |
|  |   | 14   |

Victoria L. Hudgins (Estate)

Shepard, Jeff S. (for Co-Executors Kevin Hudgins and Danielle Dutra)

Status Hearing Re: Filing of First Account and/or Petition for Final Distribution

| DOD: 12-18-12               | KEVIN HUDGINS and DANIELL DUTRA  | NEEDS/PROBLEMS/COMMENTS:  |
|-----------------------------|--|---|
| DOD. 12-10-12               | were appointed Co-Executors with   | NLLD3/FROBLEWIS/COMMENTS.   |
|                             | Full IAEA without bond and Letters   | Continued from 4-11-14, 5-23-14   |
|                             | issued on 2-7-13.  |   |
| Cont from 041114,<br>052314 | On 2-7-13, the Court set status hearing for the filing of the first        | Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule |
| Aff.Sub.Wit.                | account or petition for final distribution for 4-11-14.                    | 7.5 which states in all matters set for status hearing verified status reports                                |
| Verified                    | distribution 4-11-14.  | must be filed no later than 10 days   |
| Inventory                   | On 4-11-14, there were no  | before the hearing. Status Reports  |
| PTC                         | appearances. Mr. Shepard was   | must comply with the applicable   |
| Not.Cred.                   | ordered to be personally present on  | code requirements. Notice of the  |
| Notice of                   | 5-23-14.   | status hearing, together with a copy  |
| Hrg                         | On 5-23-14, there were no  | of the Status Report shall be served on all necessary parties.  |
| Aff.Mail                    | appearances. The matter was  | on all necessary parties.   |
| Aff.Pub.                    | continued to 7-15-14 and Mr.   | <b>Note:</b> Final I&A filed 9-24-13 indicates a  |
| Sp.Ntc.                     | Shepard was again ordered to be  | total estate value of \$1,394,500.00  |
| Pers.Serv.                  | personally present.  | consisting of a business (Page Funeral  |
| Conf.                       | Note: On 6 16 14 The Frenchise Tay   | Chapel, Inc.), various personal property,   |
| Screen                      | Note: On 6-16-14, The Franchise Tax  Board withdrew their creditor's claim | and various real property interests.  |
| Letters                     | and request for special notice.  | <b>Note:</b> The next upcoming hearing date   |
| Duties/Supp                 |  | in 13CEPR00641 is 10-31-14, which is the  |
| Objections                  | Status Report filed 7-7-14 by  | status hearing that was set for the filing  |
| Video                       | Attorney Shepard (not verified)  | of accounting in that estate.   |
| Receipt                     | states that the Co-Executors' father                                       |   |
| CI Report                   | died shortly after their appointment in this case and they were also       |   |
| 9202                        | appointed as Co-Executors of the   |   |
| Order                       | Estate of George L. Page (Case No.   |   |
| Aff. Posting                | 13CEPR00641) on 8-29-13. Upon  | Reviewed by: skc  |
| Status Rpt                  | distribution, the Co-Executors will be                                     | Reviewed on: 7-10-14  |
| UCCJEA                      | the co-owners and operators of Page Funeral Chapel in Selma. Both          | Updates:  |
| Citation                    | this decedent and George L. Page   | Recommendation:   |
| FTB Notice                  | were personally active in the  | File 15- Hudgins  |
|                             | operation of the funeral chapel prior                                      |   |
|                             | to their deaths. Also, Decedent  |   |
|                             | Victoria L. Hudgins was deeply in  |   |
|                             | debt to the IRS, the FTB, and a Bank of America mortgage on her home.      |   |
|                             | The two estates are intermingled   |   |
|                             | under the terms of ownership of  |   |
|                             | Page Funeral Chapel, the debts   |   |
|                             | thereon, and the will of George L.   |   |
|                             | Page, which includes a monthly   |   |
|                             | cash bequest to George L. Page's companion. There is not enough            |   |
|                             | cash in both estates to satisfy the  |   |
|                             | creditors and bequests at this time.                                       |   |
|                             | The Co-Executors are currently   |   |
|                             | negotiating with creditors and   |   |
|                             | interested persons in both estates.  |   |
|                             |  | 15  |

Walters, Jennifer L. (for Edward Simpson – brother/Administrator)
Status Hearing Re: Filing of Receipt for Blocked Account

| DOD: 08/17/12      | EDWARD SIMPSON, brother, was appointed   | NEEDS/PROBLEMS/COMMENTS:                                       |
|--------------------|--|--|
|                    | Administrator with Limited IAEA, without bond,   |  |
|                    | with deposits of \$1,000,000.00 to be placed   | CONTINUED FROM 03/17/14  |
|                    | into a blocked account on 10/16/13. Letters of Administration were issued on 10/22/13.         | As of 07/10/14 modeling further                                |
| Cont. from 111513, | Administration were issued on 10/22/13.  | As of 07/10/14, nothing further has been filed in this matter. |
| 031714             | Status Hearing Report filed 11/12/13 states: The   | nas been mea in mis maner.                                     |
| Aff.Sub.Wit.       | only assets of the estate are an insurance   | 1. Need Receipt &  |
| Verified           | policy for \$1,000,000.00 and a possible worker's  | Acknowledgement of   |
| Inventory          | compensation claim as the decedent died  | Order for the Deposit of                                       |
| PTC                | while working. In the car accident that killed   | Money into Blocked   |
| Not.Cred.          | the decedent, there was a passenger who was injured. That passenger is making a claim          | Account.   |
| Notice of          | against the insurance policy. The passenger  | Note: It does not appear that                                  |
| Hrg                | hired an attorney and is seeking the full  | an Order to Deposit Money                                      |
| Aff.Mail           | \$1,000,000.00. There are depositions  | into Blocked Account has                                       |
| Aff.Pub.           | scheduled for mid-December and the   | been submitted/signed.   |
| Sp.Ntc.            | passenger still needs to go through a medical evaluation before the parties can go back to     |  |
| Pers.Serv.         | mediation. The Administrator is still trying to  |  |
| Conf.              | ascertain if the estate will receive a distribution  |  |
| Screen             | from a worker's comp claim. Receipts cannot  |  |
| Letters            | be filed because there are no funds to deposit   |  |
| Duties/Supp        | at this time. No life insurance funds will be  |  |
| Objections         | distributed until the matter with the passenger is settled. A 60 day continuance is requested. |  |
| Video              | is semed. A 60 day commodite is requested.   |  |
| Receipt            | Status Hearing Report filed 03/12/14 states:   |  |
| CI Report          | They are in the middle of discovery in the   |  |
| 9202               | litigation and trying to reach a settlement. The   |  |
| Order              | worker's compensation claim must be litigated  |  |
| Aff. Posting       | before finalizing the life insurance litigation.   | Reviewed by: JF  |
| Status Rpt         | There is a mandatory settlement conference scheduled for 03/18/14. No funds have been          | <b>Reviewed on:</b> 07/10/14                                   |
| UCCJEA             | disbursed for either claim. A Receipt for  | Updates:   |
| Citation           | Deposit of Funds Into a Blocked Account or a   | Recommendation:  |
| FTB Notice         | Final Inventory & Appraisal cannot be filed  | File 17A – Simpson   |
|                    | until both claims have been settled. A   |  |
|                    | continuance of at least 90 days is requested.  |  |

17A

Walters, Jennifer L. (for Edward Simpson – brother/Administrator)
Status Hearing Re: Filing of the Inventory and Appraisal

|               |            | Sidios nearing ke. rilling of the inventory and App                                |                                 |
|---------------|------------|--|---------------------------------|
| DOD: 08/1     | 17/12      | EDWARD SIMPSON, brother, was appointed   | NEEDS/PROBLEMS/COMMENTS:        |
|               |            | Administrator with limited IAEA, without bond,                                     |                                 |
|               |            | with deposits of \$1,000,000.00 to be placed                                       | CONTINUED FROM 03/17/14         |
|               |            | into a blocked account on 10/16/13.  | A                               |
| Cont. from    | n 012114   | Lattara of Administration ware investor  | As of 07/10/14, nothing further |
| 031714        | . • . = ,  | Letters of Administration were issued on 10/22/13.                                 | has been filed in this matter.  |
| Aff.Suk       | b Wit      | 10/22/13.  | 1. Need inventory and           |
| Verifie       |            | Minute order dated 8/20/13 set this status   | appraisal.                      |
| Invent        |            | hearing for the filing of the inventory and  |                                 |
| l <del></del> | iory       | appraisal.   |                                 |
| PTC           |            |  |                                 |
| Not.Cr        |            | Status Report filed on 1/17/14 states the only                                     |                                 |
| Notice        | e of       | assets of the estate are an insurance policy for                                   |                                 |
| Hrg           |            | \$1,000,000.00 and a possible worker's   |                                 |
| Aff.Ma        |            | compensation claim as the decedent died  |                                 |
| Aff.Pul       | b.         | while working.   |                                 |
| Sp.Ntc        | <b>:</b> . | In the car accident that killed the decedent,                                      |                                 |
| Pers.Se       | erv.       | there was a passenger who was injured. That  |                                 |
| Conf.         |            | passenger is making a claim against the  |                                 |
| Screen        | n          | insurance policy. The passenger hired an   |                                 |
| Letters       | 3          | attorney and is seeking the full \$1,000.000.00.                                   |                                 |
| Duties        | /Supp      | The parties are still in the middle of discovery                                   |                                 |
| Objec         |            | and are trying to reach a settlement.  |                                 |
| Video         | -          |  |                                 |
| Receip        |            | An inventory and appraisal cannot be filed   |                                 |
| CI Rep        |            | until they know how much of the life insurance                                     |                                 |
| 9202          | 3011       | proceeds will come into the estate.  |                                 |
| Order         |            | Status Hearing Report filed 03/12/14 states:                                       |                                 |
| Aff. Po       |            | They are in the middle of discovery in the   | Reviewed by: JF                 |
| Status        |            | litigation and trying to reach a settlement. The                                   | Reviewed by: 37                 |
| UCCJE         |            | worker's compensation claim must be litigated                                      | Updates:                        |
| Citatio       |            | before finalizing the life insurance litigation.                                   | Recommendation:                 |
| FTB No        |            | There is a mandatory settlement conference   | File 17B – Simpson              |
|               | JIICE      | scheduled for 03/18/14. No funds have been   | riie 17b – Siiripson            |
|               |            | disbursed for either claim. A Receipt for  |                                 |
|               |            | Deposit of Funds Into a Blocked Account or a                                       |                                 |
|               |            | Final Inventory & Appraisal cannot be filed until both claims have been settled. A |                                 |
|               |            | continuance of at least 90 days is requested.                                      |                                 |
|               |            | commodice of affeasi 70 days is requested.   |                                 |

Teddy Lee Culwell (Estate)

Shepard, Jeff S. (for Phyllis Lynn Madrigal/Debra Ann Culwell – Executors)

Status Hearing Re: Filing of the Inventory and Appraisal

| DOD: 09/26/13      | PHYLLIS LYNN MADRIGAL and DEBRA  | NEEDS/PROBLEMS/COMMENTS:            |
|--------------------|--|-------------------------------------|
|                    | ANN CULWELL, daughters were  |                                     |
|                    | appointed as Co-Executors with Full                                    | CONTINUED FROM 05/23/14             |
|                    | IAEA and without bond on 01/23/14.                                     | Minute Order from 05/23/14 states:  |
|                    | Letters Testamentary were issued on                                    | No appearances. Matter continued    |
| Cont. from: 052314 | 01/24/14.  | to 07/15/14. The Court orders Jeff  |
| Aff.Sub.Wit.       |  | Shepard to be personally present on |
| Verified           | Clerk's Certificate of Mailing states that                             | 07/15/14.                           |
| Inventory          | a copy of the minute order from 05/23/14 was mailed to Jeff Shepard on | 1 Nood Inventory & Appraisal        |
| PTC                | 05/23/14 was malled to Jett Shepard on 05/23/14.                       | Need Inventory & Appraisal.         |
| Not.Cred.          | 00, 20, 111  |                                     |
| Notice of          |  |                                     |
| Hrg                |  |                                     |
| Aff.Mail           |  |                                     |
| Aff.Pub.           |  |                                     |
| Sp.Ntc.            |  |                                     |
| Pers.Serv.         |  |                                     |
| Conf.              |  |                                     |
| Screen             |  |                                     |
| Letters            |  |                                     |
| Duties/Supp        |  |                                     |
| Objections         |  |                                     |
| Video              |  |                                     |
| Receipt            |  |                                     |
| CI Report          |  |                                     |
| 9202               |  |                                     |
| Order              |  |                                     |
| Aff. Posting       |  | Reviewed by: JF                     |
| Status Rpt         |  | <b>Reviewed on:</b> 07/10/14        |
| UCCJEA             |  | Updates:                            |
| Citation           |  | Recommendation:                     |
| FTB Notice         |  | File 18 - Culwell                   |
|                    | •  | 10                                  |

Collins, Tim (Pro Per – Father – Conservator)

Status Hearing Re: Filing of the Fourth Account

|                     | TIM COLLINS, Father, is Conservator.  | NEEDS/PROBLEMS/COMMENTS:   |
|---------------------|---|--|
|                     | The Conservator's Third Account was settled on 7-31-13 and the Court set this status hearing for the filing of the Fourth | Need Fourth Account or written status report pursuant to Local Rule 7.5. |
| Aff.Sub.Wit.        | Account.  |  |
| Verified            | =   |  |
| Inventory           | =   |  |
| PTC                 | =   |  |
| Not.Cred.           | =   |  |
| Notice of           | 1   |  |
| Hrg                 |   |  |
| Aff.Mail            | =   |  |
| Aff.Pub.            | =   |  |
| Sp.Ntc.             | =   |  |
| Pers.Serv.          |   |  |
| Conf.               | =   |  |
| Screen              |   |  |
| Letters             |   |  |
| Duties/Supp         |   |  |
| Objections          |   |  |
| Video               |   |  |
| Receipt             |   |  |
| CI Report           |   |  |
| 9202                | _   |  |
| Order               | _   |  |
| Aff. Posting        |   | Reviewed by: skc   |
| Status Rpt          | -   | Reviewed on: 7-10-14   |
| UCCJEA              | -   | Updates:   |
| Citation ETR Notice | -   | Recommendation:  |
| FTB Notice          |   | File 19 - Collins  |

Jaiden Blain Musgrave (GUARD/P)
Whittnie Carrillo (Pro Per – Mother – Petitioner)
Musgrave, Shelly A. (Pro Per – Guardian)

Petition for Termination of Guardianship

|          |                                    |   | WHITTNIE CARRILLO, Mother, is Petitioner.   | NE | EEDS/PROBLEMS/COMMENTS:   |
|----------|------------------------------------|---|---|----|---|
|          |                                    |   | <b>SHELLY A. MUSGRAVE,</b> Paternal Grandmother, was appointed guardian on 7-15-13.   | 1. | Need Notice of Hearing.   |
|          | Aff.Sub.Wit.                       |   | Father: JEREMY B. MUSGRAVE  | 2. | Notice of Hearing at least 15   |
| <u> </u> | Verified Inventory PTC             |   | Paternal Grandfather: Paul M. Musgrave<br>Maternal Grandfather: Joe P. Carrillo<br>Maternal Grandmother: Tammy L. Carmichael  |    | days prior to the hearing on<br>all relatives pursuant to<br>Probate Code §1460(b)(5):<br>- Shelly Musgrave (Guardian)          |
|          | Not.Cred.  Notice of Hrg  Aff.Mail | X | Petitioner states she is requesting reinstatement of permanent custody of her   |    | <ul> <li>- Jeremy Musgrave (Father)</li> <li>- Paul Musgrave</li> <li>(Paternal Grandfather)</li> <li>- Joe Carrillo</li> </ul> |
|          | Aff.Pub. Sp.Ntc. Pers.Serv.        |   | son. She has completed the program through Pathways to Recovery as the sitting judge requested to regain custody of her son. She has maintained sobriety sine her son was   |    | (Maternal Grandfather) - Tammy Carmichael (Maternal Grandmother)  |
|          | Conf. Screen Letters Duties/Supp   |   | placed in guardianship this past year. Petitioner expects to continue to live the life of sobriety for herself and her son. She is  |    |   |
|          | Objections Video Receipt           |   | confident that she is ready to give him the stability he deserves. Petitioner states she has been accused of not understanding her son's  |    |   |
|          | CI Report<br>9202<br>Order         |   | medical condition and limitations, yet when she had custody, she had discussions with his cardiologist and will continue to do so in the  |    |   |
|          | Aff. Posting Status Rpt            |   | future. She understands he requires more than the average child. Petitioner states she has  |    | viewed by: skc  |
|          | UCCJEA Citation FTB Notice         |   | hesitated to seek full time employment due to<br>the claims by the guardian that she has a lack<br>of regard for her son's well-being when she  | Re | odates:<br>commendation:<br>e 20 - Musgrave   |
|          | TID HORCE                          |   | commits to his visiting. Once she has custody and normalcy again, she has childcare arranged and looks forward to working and providing for her son. Her family offers emotional, physical, and financial support. Petitioner states she has completed and succeeded in all requests from the court this past year and requests custody be granted back to her.  Court Investigator Julie Negrete filed a report on 7-8-14. |    | 20 mosgrave   |

- Atty Gomez, Adelita (pro per Petitioner/paternal grandmother)
- Atty Zamora, Desire (pro per)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

| Ag       | e: 5 years             |    | TEMPORARY EXPIRES 3/28/14,<br>extended to 7/15/14.                     | NEEDS/PROBLEMS/COMMENTS: Please see competing petition filed by        |
|----------|------------------------|----|--|--|
|          | nt. from 040214        | 4, | <b>ADELITA GOMEZ</b> , paternal grandmother, is petitioner.            | Desire Zamora on page 21B.   |
| 05       | 1914<br>Aff.Sub.Wit.   |    | Father: <b>JAIME ARRELLANO</b> – personally served on 2/11/14          | As of 7/10/14 the following issues remain:                             |
| ✓        | Verified               |    | Mother: CARA STEARNS   |  |
|          | Inventory              |    | Paternal grandfather: Jaime  | Need proof of personal service of                                      |
|          | PTC                    |    | Arrellano – Declaration of Due   | the Notice of Hearing along with a                                     |
|          | Notice of              |    | Diligence filed on 3/7/14.   | copy of the Petition or Consent and Waiver of Notice or Declaration of |
| ✓        | Hrg                    |    | Maternal grandparents: Unknown –<br>Declaration of Due Diligence filed | Due Diligence on:  |
|          | Aff.Mail               |    | on 3/17/14.  | a. Cara Stearns (mother)   |
|          | Aff.Pub.               |    | <b>Petition does</b> not indicate why a                                | 2. If court does not dispense with                                     |
|          | Sp.Ntc.                |    | guardianship is necessary.   | Notice, need proof of service of the                                   |
| ✓        | Pers.Serv.             | W/ | Court Investigator Jennifer Daniel's                                   | Notice of Hearing along with a copy of the Petition or Consent and     |
| <b>√</b> | Conf.                  |    | Report filed on 3/16/14.   | Waiver of Notice on:   |
|          | Screen                 |    | Court Investigator Jennifer Daniel's                                   | a. Jaime Arrellano (paternal   |
| ✓        | Letters                |    | Report filed on 7/8/14.  | grandfather)<br>b. Maternal grandparents.                              |
| ✓        | Duties/Supp            |    |  | <ul><li>– unless court dispenses with</li></ul>                        |
|          | Objections             |    |  | notice.  |
|          | Video                  |    |  |  |
|          | Receipt C. Poport      |    |  |  |
| <b>✓</b> | CI Report              |    |  |  |
|          | 9202<br>Ordor          |    |  |  |
| <b>√</b> | Order                  |    |  |  |
|          | Aff. Posting           |    |  | Reviewed by: KT  |
|          | Status Rpt<br>UCCJEA   |    |  | Reviewed on: 7/10/14 Updates:  |
| <b>✓</b> |                        |    |  |  |
|          | Citation<br>FTB Notice |    |  | Recommendation: File 21A – Stearnes                                    |
| <u> </u> | . 15 Hollec            |    |  | 21 A   |

**21A**